National Guard and Reserve Equipment Report, Appropriation, and UPL

September 2008

National Guard and Reserve Equipment Report (NGRER)

Main Issue the UPL (Table 8)

From August through December, the NGRER will be developed to support the President's Budget submission in February. The NGRER is an OSD-RA product.

The NGRER is in response to Congressional reporting requirements in Title 10 and describes how the Services' plan to meet their RC equipment requirements.

A key element of the Report is the Table 8. This table provides the RC prioritized shortage list for major items of equipment required for wartime missions but which are currently not funded across the FYDP (PR or POM cycle).

OCNR will coordinate with Fleet Readiness Enterprises and OPNAV AOs for required data to complete the NGRER data tables and request assistance with wording of the fifteen page narrative.

The Table 8 Unfunded Program List is developed in August-September and will be vetted at the Flag level in October.

Final submission is signed by the Chief of Navy Reserve.

National Guard & Reserve Equipment Appropriation (NGREA)

Procurement Plan

This is a good deal. NGREA is not reprogramming of APN/OPN, it is a Congressional plus up. An execution year RC equipment capabilities filler.

NGREA is 3-year procurement funding and required to be used for investment items. If NGREA funds are used for system buys involving multiple years, all future year investments must also use NGREA for funding, a risk, as NGREA is NOT part of the POM process.

Procurement plan EXPECTED to mirror NGRER Table 8 UPL and CNO's AC/RC UPL.

OCNR will initiate call for procurement plan based on previous years NGRER Table 8 and RC UPL.

When National Defense Appropriation Act (NDAA) is passed, the amount of NGREA is set and plan can be finalized. NGREA level has been $30M to $45M historically.

Services are required to provide procurement plan through OSD to Congress within 30 days of NDAA passage. The plan should be aligned with the NGRER Table 8 and UPL.

Future changes to procurement plan must mirror current Navy requirements as

Reserve Component Equipment Unfunded Programs List

The RC UPL is usually requested by Congress after the Service RC Chief's Congressional testimony (normally the HAC-D testimony in February).

The normal timeline is approximately 30 days after request for submission.

Under Total Force, OPNAV N8 has submitted the last three RC UPLs.

OPNAV N8 vets, CNO approves, and Chief of Navy Reserve signs the approved UPL.

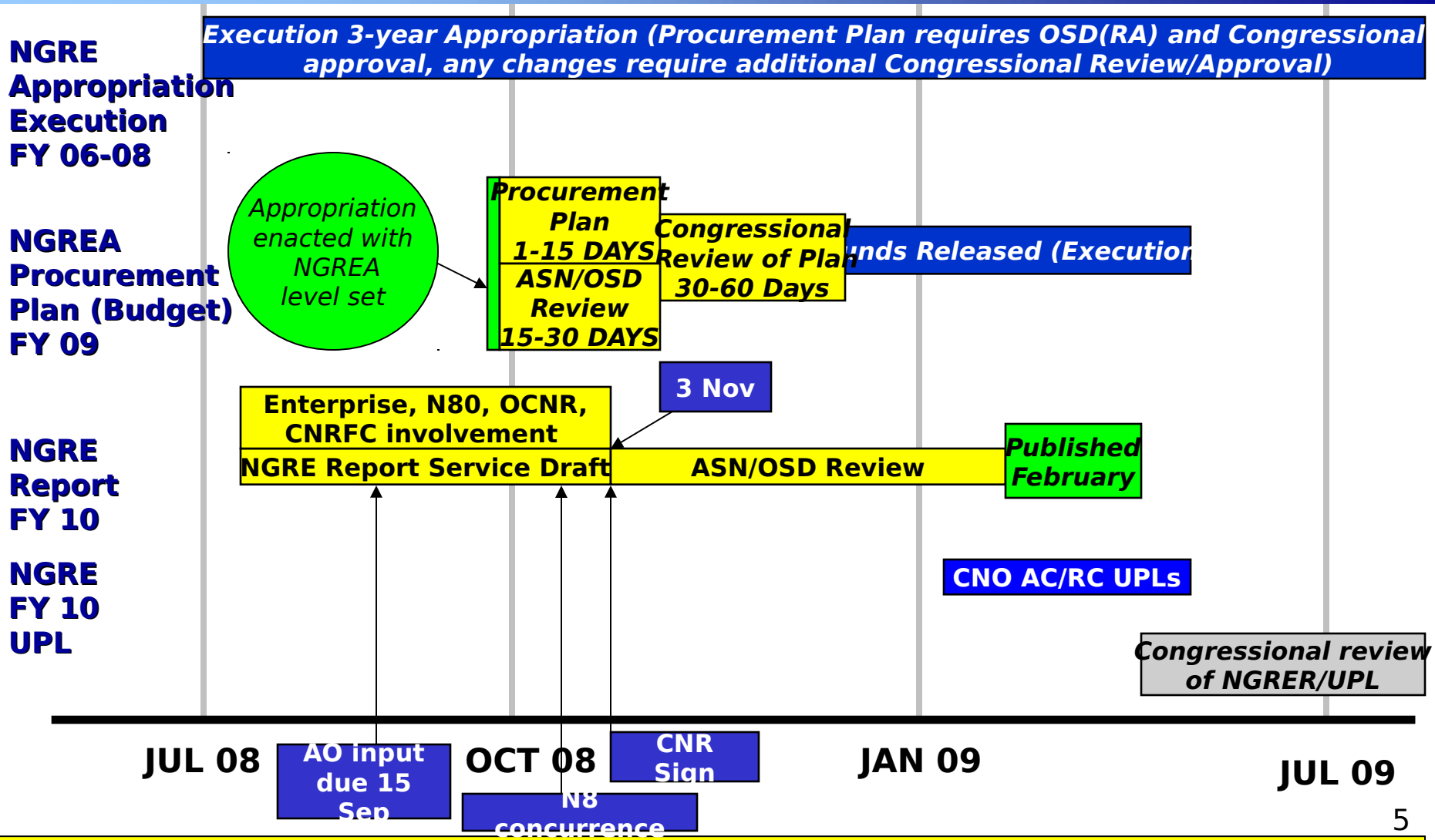
The RC UPL includes more than Equipment

The UPL is a subset of the NGRER Table 8 UPL that was developed the previous August but just submitted to Congress with the President's Budget.

NGRER, NGREA, and UPL are all coordinated between OPNAV, USFF, Warfare Enterprises, CNRFC, and N095

National Guard and Reserve Equipment (NGRE) Timeline

Execution / Budget / Report


NGRE Appropriation Execution FY 06-08
Execution 3-year Appropriation (Procurement Plan requires OSD(RA) and Congressional approval, any changes require additional Congressional Review/Approval)
NGREA Procurement Plan (Budget) FY 09
Appropriation enacted with NGREA level set
Procurement Plan 1-15 DAYS
ASN/OSD Review 15-30 DAYS
Congressional Review of Plan 30-60 Days
nds Released (Executio
NGRE Report FY 10
Enterprise, N80, OCNR, CNRFC involvement
3 Nov
NGRE Report Service Draft
ASN/OSD Review
Published February
NGRE FY 10 UPL
CNO AC/RC UPLs
Congressional review of NGRER/UPL
JUL 08
AO input due 15 Sep
OCT 08
N8 concurrence
CNR Sign
JAN 09
JUL 09

NGREA IS NOT PART OF THE PRESIDENT'S BUDGET - IT IS A